



HESCHONG MAHONE GROUP, INC.

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Benchmarking Work Group – Meeting Notes

Teleconference – 9:30-10:30 am, Tuesday, March 3, 2009

Attending:

EPA – Tracy Narel

HMG – Amy Barr, Doug Mahone

PG&E – Keith Forsman, Sukhwant Singh, Peter Turnbull

SCE – Michael Wadler

Sempra – John Cullum

1) Tenant Authorization Issue

a) IOU Advice Filing

i) PG&E drafted nondisclosure agreement and distributed to IOUs

ii) Discussion last week amongst IOUs

(1) PG&E wants more of a business owner focus to discussions – representation from strategic point of view

(a) Want to get business interests together on higher strategic interests

(2) SCE hesitant about Advice Filing – agree that need nondisclosure, but have concerns with potential liability issues

(a) Interveners might take info outside of AB1103

(b) Planning on aggregating, however haven't looked into technical implications

(3) Sempra thinks nondisclosure is way to go

(a) Not able to handle functionality of ABS if gets more complicated – not planning on aggregating

iii) Peter Turnbull to coordinate meeting with Steve Galanter (SCE), John Cullum (Sempra), Keith Forsman (PG&E) to continue discussions

b) AB 531

i) Introduced to deal with confidentiality issue – amends Government Code for munis and PUC for IOUs

ii) Makes exception to allow compliance with AB1103

iii) Applies only to energy consumption data

- iv) PG&E attorney thinks misses mark because cites sections referencing energy service providers, not utilities
 - (1) Will contact Andrew Zingale to try and rectify

- 2) AB 1103 Working Group
 - a) Energy Commission has regulatory rights
 - b) Doug Mahone (HMG), Martha Brook (CEC), Art Rosenfeld (CEC) co-chairing working group that includes IOUs, SMUD, industry groups, EPA, public power authorities
 - c) Task 1 is to implement regulations for AB1103: take force for all commercial transactions? Phase in? What info needs to be disclosed as part of real estate transaction?
 - d) Goal is to have guidelines drafted by May, feedback workshops May-June, rulemaking for remainder of year.

- 3) Utility updates
 - a) PG&E
 - i) No problems
 - ii) Pushing new benchmarking website page – will have step-by-step guidelines
 - b) SCE
 - i) Still couple of outstanding issues (unique identifier)
 - ii) Want to know what's happening, programmatically, on SRA side – documentation of how processes work
 - c) Sempra
 - i) Not live yet – have been testing and found a few problems but working through them
 - ii) Putting together website

- 4) Other
 - a) NYSERDA tool as interesting model for CA IOUs
 - b) Utilities interested in having better interface on PM side for user