



HESCHONG MAHONE GROUP, INC.

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AB 1103 Working Group – Meeting Notes

Friday, April 17, 2009 – 1:00-3:00 pm

Attending:

California Energy Commission: Martha Brook, Joe Loyer
California Business Properties Association: Matthew Hargrove
California Public Utilities Commission: Jordana Cammarata
Environmental Protection Agency: Tracy Narel
Heschong Mahone Group: Doug Mahone, Amy Barr
Pacific Gas & Electric: Peter Turnbull
Sacramento Municipal Utility District: Scott Saunders, Cheri Davis
State of California: Andrew Zingale (Assembly Member Saldana's Office)
The Irvine Company: Rich Bluth
Lawrence Berkeley National Laboratory: Paul Mathew

- 1) Commercial building energy performance ratings
 - a) European Union: display rating in public place
 - i) Includes time portion to see how building progresses over time
 - ii) Shows fuel and source type
 - iii) Requires field verification

- 2) IOU Advice Filing
 - a) PG&E to file with CPUC: intention is to comply with AB1103
 - i) Way to protect customer confidentiality is have building owner be under nondisclosure for other accounts in building
 - ii) Once have that, will upload all accounts in building to Portfolio Manager
 - b) Will end up filing tariff for electric and gas
 - c) Sempra ready to move forward with what PG&E proposed
 - d) SCE not ready to move forward with what PG&E proposed
 - e) PG&E to share filing with group so everyone can review

3) AB531

- a) Amended April 13th to add language discussed in working group
- b) Bill to be heard Monday, April 20th
- c) Proposals/changes:
 - i) Clarity on confidentiality and tenant data release: need to upload all accounts in building, including tenants
 - ii) Needs to specifically address utilities (because of definition of ESP)
 - iii) Disclosure of commission-approved equivalent data

4) Data exchange term

- a) Lowering standard of verification method to make tenant issues easier
 - i) If did so, would only provide data as 1-time transfer, not ongoing
- b) If confidential info from bill is provided, then will provide continuous data feed

5) Regulations

- a) Start posting and revising
 - i) Tracy Narel: EPA & PM sections
 - ii) Scott Saunders: utility companies section
- b) Compliance enforcement – what happens if someone doesn't comply?

6) Target date for public workshop: end May/early June

7) Other discussion items:

- a) Broader communications needed because of such short timeframe for implementation
 - i) Utility bill insert
 - ii) Dept of Real Estate
 - iii) Communication via email
 - iv) Need to see how phase-in will go
 - v) Assemblywoman Saldana willing to help get word out
 - vi) Notice to commercial customers