



HESCHONG MAHONE GROUP, INC.

11626 Fair Oaks Blvd. #302, Fair Oaks, CA 95628 (Sacramento area)

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Benchmarking Work Group – Meeting Notes

Teleconference – 9:30-10:30 am, Tuesday, May 26, 2009

Attending:

EPA – Tracy Narel, Stephen Miller (SRA), Peter Flippen (ICF)

HMG – Amy Barr, Josh Rasin

PG&E – Keith Forsman, Yogesh Pagadala

SCE – Michael Wadler, Charles Kim, Matt Evans

State – Steven Nowell (DGS)

Other – Sukhwant Singh

1) Tenant Authorization Issue

a) IOU Advice Filing

i) SCE

(1) Considering aggregating meters

(2) Keeping user forms for tenant authorization

(3) Will do an advice filing, but might not be joint filing

(a) Might be separate because of different approaches from systems standpoint

ii) PG&E

(1) Will allow individual meter data to be displayed but will scramble account number

2) Utility updates

a) PG&E

i) Schedule updates to occur monthly on the 15th

ii) Working on fixing issues with data; hoping will be automated soon

iii) Can handle residential

iv) Outreach

(1) Host monthly trainings at their Energy Centers

(a) Yogesh standing by to push data on special request basis

- (2) Articles in trade organizations to get word out
 - (3) Account reps: word-of-mouth
- b) SCE
 - i) Not fully automated; manually say when need to do updates
 - (1) Manual intervention for each batch that comes through and for each monthly update
 - (2) Expect to be fully automated January 2010
 - (3) Perform monthly updates all at once when database uploaded
 - ii) Drop out residential: authorization denied and explains why
 - iii) No outreach yet
- 3) Cost analysis document status
 - a) Sempra needs to take another look at document to update cost figures
 - i) HMG to get in touch with Sempra to make sure making progress
- 4) Schedule for future meetings
 - a) SCE would like to keep biweekly