



**HESCHONG MAHONE GROUP, INC.**

11626 Fair Oaks Blvd. #302, Fair Oaks, CA 95628 (Sacramento area)

Phone (916) 962-7001 x24 E-mail: barr@h-m-g.com

## **Benchmarking Work Group – Meeting Notes**

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Teleconference – 9:30-10:30 am, Tuesday, June 9, 2009

### Attending:

Benchmata – Sukhwant Singh

EPA – Tracy Narel, Stephen Miller (SRA), Quoc Le (SRA), Peter Flippen (ICF)

HMG – Amy Barr

PG&E – Theda Silver-Pell, Keith Forsman, Peter Turnbull, Yogesh Pagadala

SCE – Michael Wadler, Matt Evans

Sempra – John Cullum

- 1) AB 1103 Working Group
  - a) Public hearing delayed – hoping to reschedule for July
  
- 2) Tenant Authorization Issue
  - a) IOU Advice Filing:
    - i) Was IOU conference call a couple of weeks ago, but no follow up yet
    - ii) SCE – planning on filing advice letter
  
- 3) Utility updates
  - a) PG&E
    - i) Fixing issues; no pending issues
    - ii) Hoping to update every week
    - iii) A lot of customers benchmarking – added 2 more trainings in July
      - (1) Many know about AB1103 and taking it seriously
    - iv) Portfolio summary
      - (1) 312 customers; 1600 commercial buildings in system
  - b) SCE
    - i) Want to meet with SRA re rating assumptions
      - (1) Site energy use calculation

- ii) Customer organization name is left blank
- iii) Ability of user to manually request update for usage data as needed through PM/ABS – discussing with EPA & assessing for future release
- iv) Portfolio summary
  - (1) 38 customers; 920 facilities
- c) Sempra
  - i) Making progress; fully automated June 30th
  - ii) Portfolio summary
    - (1) 445 buildings; 1800 meters
    - (2) 67% SoCalGas; 30% SDG&E
    - (3) 80% state; 20% commercial
  - iii) Rejected 163 for SD & 104 for SoCalGas because of naming mechanism
  - iv) Authorization
    - (1) Terms and conditions has nondisclosure
      - (a) Examples of letters owners can duplicate and provide to tenant
      - (b) Owner must provide nondisclosure to tenants to get account #s
  - v) Hotline to assist customers
  - vi) Would like webinar on analytics that go into BM – help interpret data for customer in meaningful way
- 4) Other
  - a) New PM release in July (beta); August (final)
    - i) 1<sup>st</sup> generation reporting module might be avail. before July major release
      - (1) Graphical representation of scores over time
      - (2) Standard canned reports
      - (3) 2<sup>nd</sup> phase will allow additional user flexibility in terms of user reports
    - ii) Model updates and minor functionality changes to ABS
  - b) Ability of a user to change energy usage data when subscribing to ABS
    - i) Once customer authorizes IOU, they can continue to update data
  - c) SRA conducting biannual meetings to help inform ABS community of new releases and other PM changes
  - d) Documentation of regression models – HMG to distribute to group